

The Hardwood Industry's Voice in Washington, DC

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HARDWOOD

F E D E R A T I O N



Our Members

Allegheny Hardwood Utilization Group

American Hardwood Export Council

Appalachian Hardwood Manufacturers Inc.

Appalachian Lumbermen's Club

Associated Cooperage Industries of America

Decorative Hardwood Association

Empire State Forest Products Association

Great Lakes Timber Professionals Association

Hardwood Manufacturers Association

Indiana Hardwood Lumber Association

Kentucky Forest Industry Association

Lake States Lumber Association

Maple Flooring Manufacturers Association

Missouri Forest Products Association

National Hardwood Lumber Association

National Wood Flooring Association

National Woodland Owners Association

New England Lumbermen's Association

North Carolina Forestry Association

Northeast Loggers Association

Ohio Forestry Association

Pacific Coast Wholesale Hardwood Distributors

Pennsylvania Forest Products Association

Penn-York Lumbermen's Club

Railway Tie Association

Southern Cypress Manufacturers Association

Southwestern Hardwood Manufacturers Club

Tennessee Forestry Association

Virginia Forest Products Association

West Virginia Forestry Association

Western Hardwood Association

Westside Hardwood Club

Wood Component Manufacturers Association

The Hardwood Federation Charge

**Educate
Policy
Makers**

**Participate
in the
Process**

**Network
with Allies**

**HFPAC –
Support our
Champions**



The Hardwood Federation...Why?

***“If you’re not at
the table, you’re
probably on the
menu.”***

Hardwood Federation Priorities 2025

Trade

**Protect U.S.
Hardwood Export
Markets**

**Provide Relief
from Retaliatory
Action**

E.U.D.R.

Farm Bill

**MAP/FMD Funding
for Export
Promotion**

**Wood Innovation
Grants**

**Funding for
Renewable Heat &
Power**

**Jobs in the Woods
Act**

Tax

**Restore 100%
Depreciation**

**Extending 20% Tax
Deduction for S-
Corps**

**Full Deduction of
Interest Expense**

Estate Tax

R&D Tax Credits

Regulatory Reform

OSHA Heat Rules

**Old Growth
Forests**

NEPA

ESA

**Forest
Management**

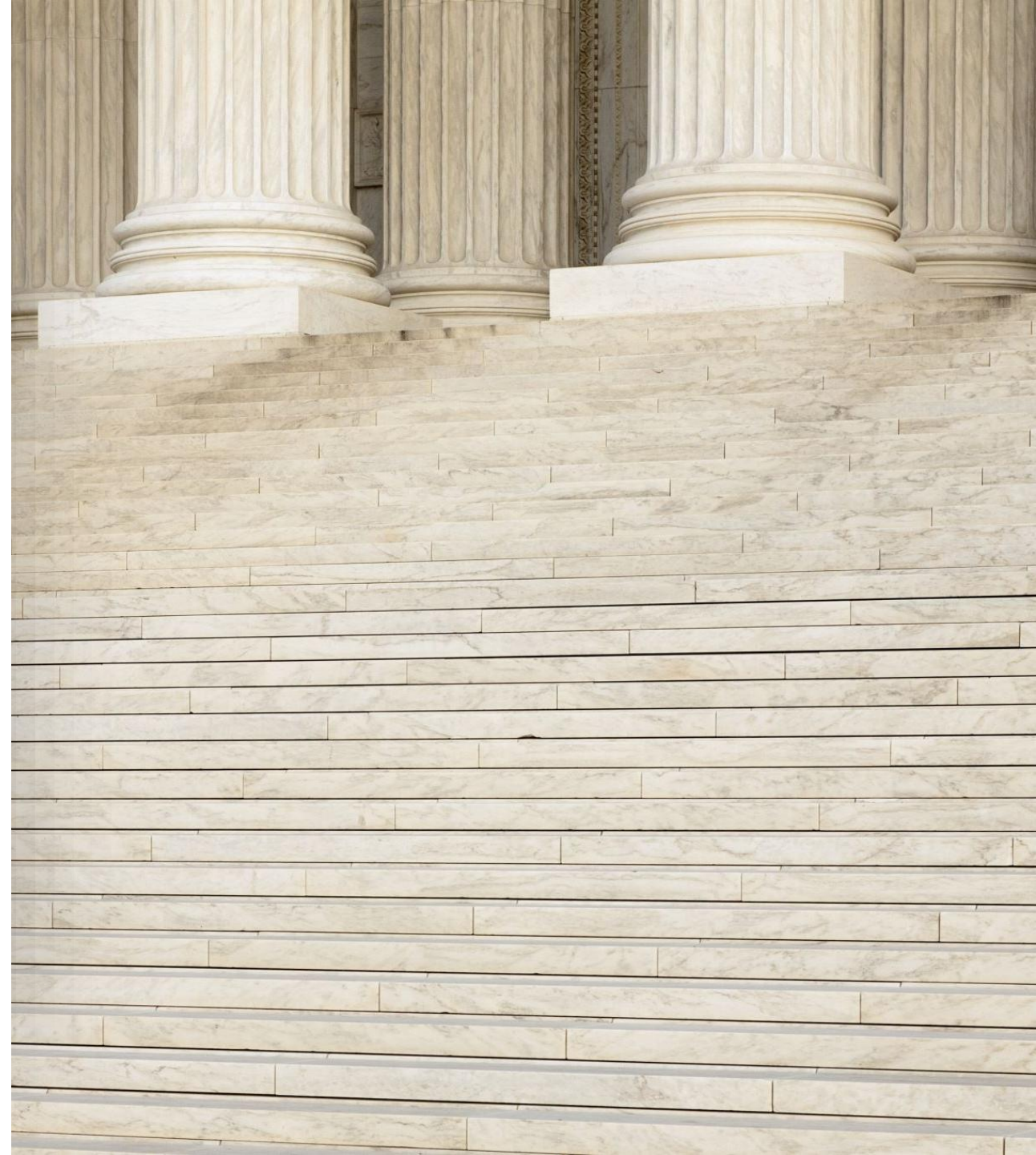
Political Environment

Unpredictable White
House

“Flood the Field” Strategy
Confusion

Reduced & Paralyzed
Federal Employees

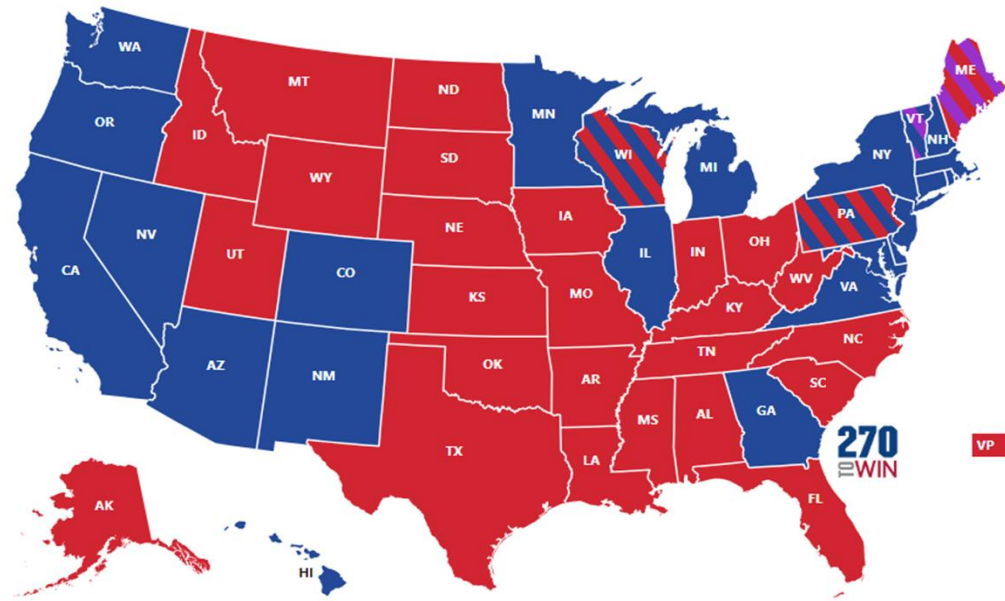
Interparty AND Intraparty
Tensions (R&D)



Tight Congressional Margins

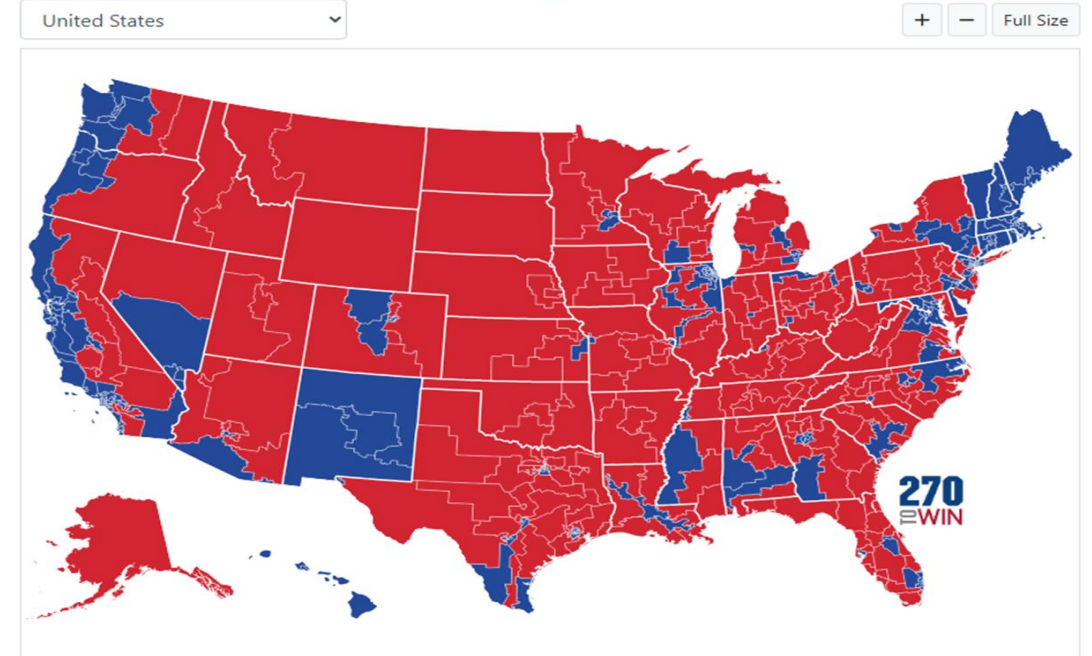
Republicans – 53

Democrats - 47



Republicans -117

Democrats - 115



Who We Know – Committee Leaders

U.S. Senate

Agriculture, Nutrition & Forestry

John Boozman (R-AR), Chair
Amy Klobuchar (D-MN) Ranking Member

Finance

Mike Crapo (R-ID), Chair
Ron Wyden (D-OR), Ranking Member

Energy & Natural Resources

Mike Lee (R-UT), Chair
Martin Heinrich (D-NM) Ranking Member

Environment and Public Works

Shelley Moore Capito (R-WV), Chair

U.S. House of Representatives

Agriculture

GT Thompson (R-PA), Chair

Ways and Means

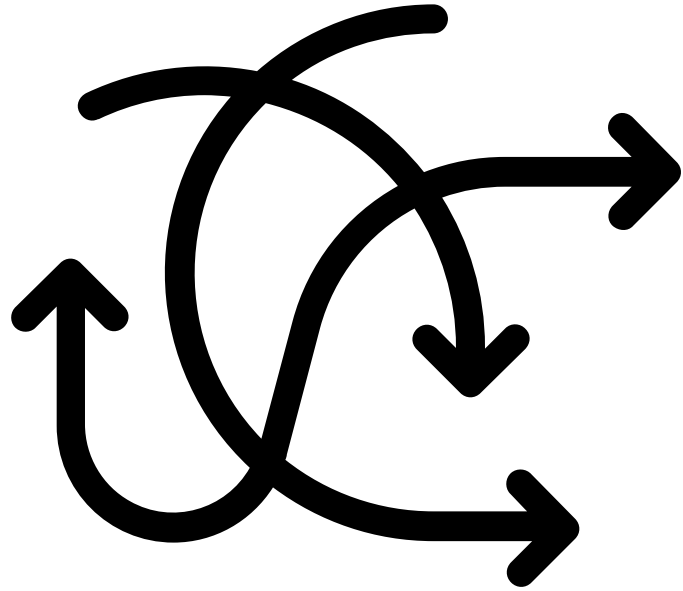
Jason Smith (R-MO), Chair

Natural Resources

Bruce Westerman (R-AR), Chair
Jared Huffman (D-CA), Ranking Member

Energy & Commerce

Brett Guthrie (R-KY), Chair



**NOTHING Will
Be Easy in 2025**

**Passing
Legislation of Any
Kind Faces
Challenges**

Tariff Threats & Actions

Target	Tariff	Status	Retaliation Threat
Most Nations	25% on Steel & Aluminum	Takes Effect March 12	Pledged by EU and Others
Canada & Mexico	25% on Most Goods; 10% on Canadian Energy	Delayed Until March 4	Canada - \$107 B on US Goods; Mexico Pledged Retaliation
China	10% on All Goods	Effective Feb. 4	\$14 B worth of US Goods

Tariff Threats & Actions

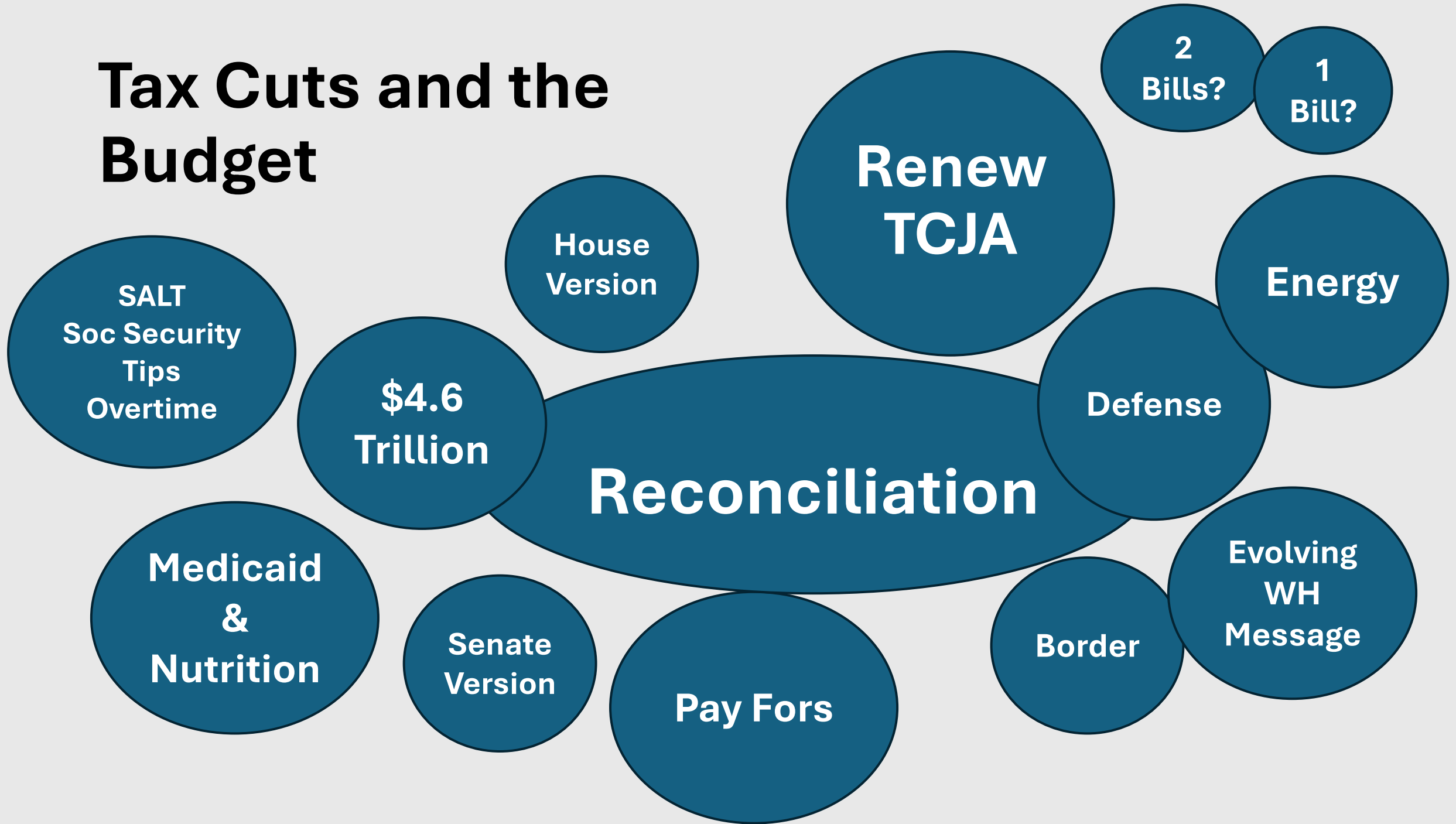
Target	Tariff	Status	Retaliation Threat
Columbia	25% on All Goods, 50% After a Week	Threatened and Resolved Jan. 26	Threatened 25% on All US Goods
All Nations	Reciprocal Tariffs	Announced Feb. 13 Review by April 1 In Talks w/India	Retaliation Pledged by EU and Others
All Nations	25% on Autos, Chips, Pharma, & Lumber	Effective April 2	TBD



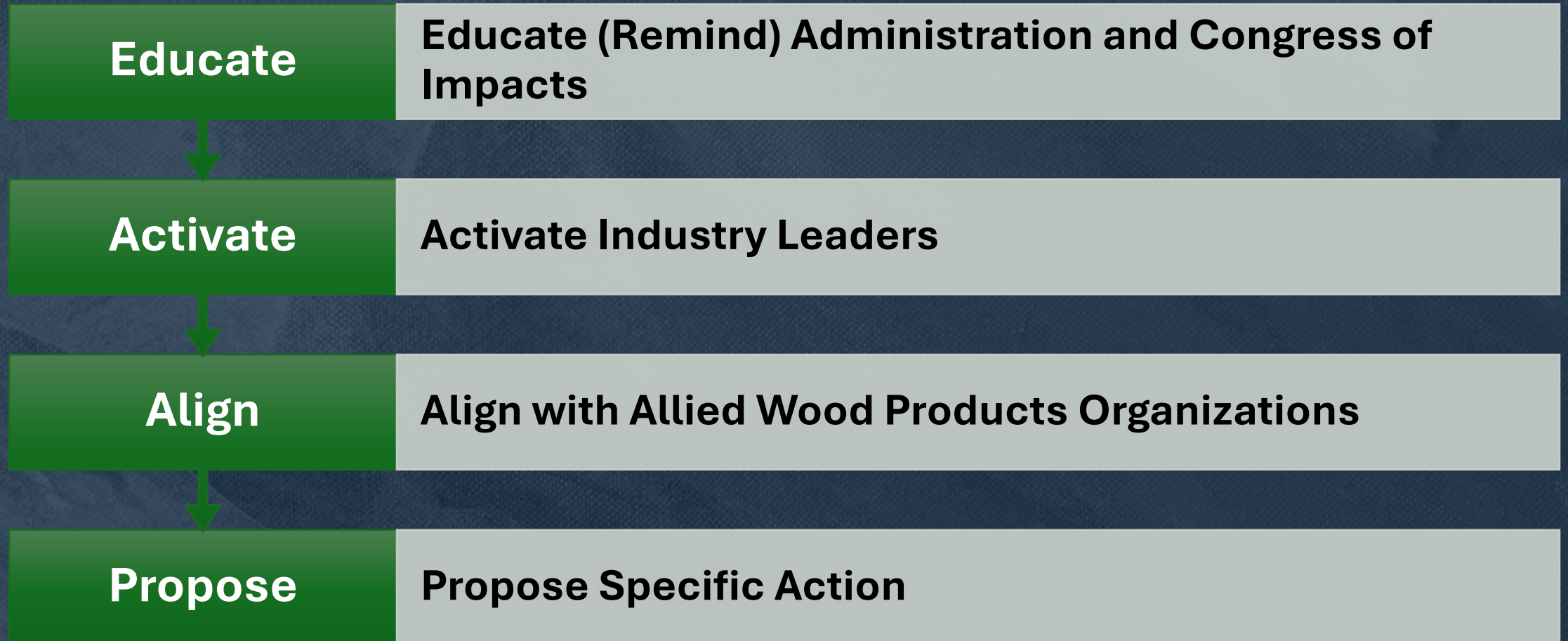
Farm Bill

Budget Cuts

Tax Cuts and the Budget



Hardwood Federation Strategies



We Need YOUR Help

01

**Respond to
Action Alerts
and Requests**

02

**Educate Your
Elected
Officials at
Your Facility**

03

**Fly-In 2025!
May 13-15**

04

Support HF
*Be A Member
*Corporate Fund
*PAC Dollars

Fly-In 2025

May 13-15

Tuesday, May 13

Welcome Reception

Wednesday, May 14

Briefing Breakfast

Hill Visits

Republican PAC Reception

Thursday May, 15

Democratic PAC Reception

Resources

- **Issue Background and Talking Points**
- **Company Tour How-To Manual**
- **Industry Economic Impact**
- **Newsletters and Cheat Sheets**
- **www.hardwoodfederation.com**





Questions
